

**Julie E. Schwingel, CPA***Partner***608 240 2313****julie.schwingel@bakertilly.com**

Julie Schwingel, Partner in the Public Sector Practice Group, has been with Baker Tilly Virchow Krause, LLP since 1986. She specializes in serving higher education and not-for-profit clients. Julie has significant financial auditing experience as well as providing a variety of financial consulting services.

Specific experience

- > Partner-in-charge of accounting and financial auditing services to private and public colleges and universities, not-for-profit organizations, counties, cities, villages, and towns.
- > Provides and reviews single audits in accordance with OMB Circular A-133 and State Single Audit Guidelines.
- > Develops written accounting policies and procedures to improve the operation of the accounting function and strengthen internal controls.
- > Reviews annual regulatory reports for clients.
- > Reviews and develops accounting systems for municipalities including fund structures and charts of accounts.
- > Assists clients with developing formal budget procedures, preparing annual budgets, and designing and implementing financial systems.
- > Provides special cash audits for clients.
- > Provides fixed assets and long-term financing assistance for clients.
- > Helps governmental units interpret and implement Governmental Accounting Standards including Governmental Accounting Standards Board No. 34 (GASB No. 34).
- > Reviews and prepares comprehensive annual financial reports which have been awarded a Certificate of Achievement for Excellence in Financial Reporting.

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Industry involvement

- > American Institute of Certified Public Accountants (AICPA)
- > Wisconsin Institute of Certified Public Accountants (WICPA)
- > American Women's Society of Certified Public Accountants
- > Speaks on accounting and financial reporting topics at numerous industry conferences as well as at Baker Tilly sponsored seminars.

Education

University of Wisconsin - La Crosse
Bachelor of Science in Accounting

Relevant continuing education

- > Student Financial Aid Audit Seminar
- > NACUBO Higher Education Accounting Forum
- > AICPA Annual National Not-for-Profit Conference
- > Baker Tilly Client Service Task Force
- > Numerous Single Audit Training Sessions
- > College Update Video Teleconference
- > WICPA Governmental Financial Management Update
- > Baker Tilly Governmental Auditing Update