

**William A. Chapman, CPA, CFA***Partner, Managing Director***312 729 8020****william.chapman@bakertilly.com**

Bill Chapman, Partner with Baker Tilly & Company, LLP and a Managing Director of Baker Tilly Capital, LLC, has been with the firm since 2007. He provides private investment banking services, including leading merger and acquisition engagements, private placements of debt and equity, and general corporate finance consulting. Bill has provided investment banking services to clients operating in a broad range of industries, including, but not limited to, software development, logistics, metal fabrication, communication equipment manufacturing, rubber and plastic fabrication, and lighting.

Bill has led numerous due diligence engagements focused on quality of earnings, quality of assets, operating leverage, break-even analysis, backlog, revenue recognition, revenue volatility, revenue concentrations, analysis of financial forecasts, tax compliance and structure, information technology, and operational issues. He also led numerous valuation engagements for purposes ranging from estate and gift planning, merger and acquisitions, S-Corporation conversions, reorganizations, and financial reporting requirements including FAS 141(r), FAS 142, and FAS 123 (r).

Specific experience

- > Led the sale of a niche software developer to a multi-national information and document management company headquartered in the United Kingdom.
- > Directed the sale of a \$20 MM liquid bulk hauler to a fuel hauler located in Ohio.
- > Assisted management in the structuring and placement of \$9 MM in Common and Class A Convertible Preferred Stock for an LED lighting company.
- > Sold a manufacturer of high-power amplifiers used for satellite communications before bankruptcy proceedings could be initiated.
- > Identified and initiated discussions for the acquisition of a plastic injection molding operation manufacturing products for the consumer markets.
- > Directed the sale of a St. Louis-based manufacturer of rubber and plastic products used in the underground construction industry.

William A. Chapman, page 2

Specific experience (cont')

- > Assisted management with the merger of two co-operatives serving the truck leasing industry, creating an entity with \$400 MM in revenue.
- > Acted as the Chief Operating Officer and Managing Director of a boutique private investment bank, providing merger and acquisition, private placement, corporate finance advisory, wealth management, insurance brokerage, and third-party administration services.

Industry involvement

- > Chartered Financial Analyst (CFA) Institute
- > American Institute of Certified Public Accountants (AICPA)
- > Illinois CPA Society (ICPAS)
- > Association of Corporate Growth
- > Illinois Venture Capital Association (IVCA)
- > Tenancy-In-Common Association
- > Financial Industry Regulatory Authority (FINRA) - Series 7, 66, and 24 securities licenses

Education

University of Dayton - Dayton, Ohio
Bachelor of Business Administration in Accounting

J.L. Kellogg Graduate School of Management,
Northwestern University - Chicago, IL
Master of Management in Finance and Marketing