

**Brian D. Morgan, CPA***Partner***312 729 8015****brian.morgan@bakertilly.com**

Brian Morgan, Tax Partner in and Regional Leader of the Chicago Manufacturing and Distribution Services Group at Baker Tilly Virchow Krause, LLP, joined the firm in 2007. He has more than 17 years of experience leading and providing tax and business advisory services to middle-market and large companies. Brian has significant business advisory experience in areas such as manufacturing and distribution, technology and software, mergers and acquisitions, restructuring transactions, and overall business expansion. Brian is a member of the Mergers & Acquisition Practice, providing tax due diligence and transactional structuring services to both financial and strategic buyers. Prior to joining Baker Tilly, he was a director at an international public accounting firm.

Specific experience

- > Implements domestic and global tax minimization strategies to assist clients with the management of their tax cash-flow and to reduce their overall world-wide effective tax rates.
- > Specializes in restructuring businesses to better strategically align their domestic and international business operations.
- > Advises on private equity and venture capital issues, including fund tax accounting, transactional due diligence, and portfolio company needs.
- > Assists clients on all aspects of transactions, including due diligence, structuring, tax attribute maximization, and post-transactional planning.
- > Works with senior management and business owners on the development of business strategy during all phases of their business life cycle, including start-up, growth, and exit.
- > Leads tax engagement teams serving manufacturing and distribution companies.
- > Coordinates with other specialists from within the firm to assist clients in addressing their particular needs.

Industry involvement

- > American Institute of Certified Public Accountants
- > Illinois CPA Society



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Industry involvement (cont.)

- > Association for Corporate Growth
- > Leo V. Ryan Center for Creativity and Innovation - DePaul University
- > Voluntary Income Tax Assistance Program

Education

DePaul University - Chicago, IL
Bachelor of Science in Accounting
Master of Science in Taxation