

**Mark Heroux, J.D.***Principal***312 729 8005****Mark.Heroux@bakertilly.com**

Mark Heroux, Principal in the Tax Services Group at Baker Tilly Virchow Krause, LLP, joined the firm in 2008. He has more than 20 years of IRS tax litigation, technical, and program management experience. Mark specializes in IRS procedures, controversy, and dispute resolution. He leads and provides tax and business advisory services to middle-market and large companies, and high net worth individuals.

**Specific experience**

- > Advises clients on state and federal corporate and individual taxation with an emphasis on risk management, FIN 48 planning and compliance, FAS 109 determinations, and other reporting and disclosure issues.
- > Provides complete representation at IRS Exam and Appeals.
- > Provides advice on actual and anticipated tax disputes.
- > Practice leader in alternative dispute resolution, including arbitration, mediation, Pre-Filing Agreements, and Fast-Track Settlement.
- > Provides assistance with 9100 relief for missed elections and works with IRS Service Centers to correct errors to clients' accounts.
- > Advises on penalty abatement/mitigation and amended returns/claims for refunds.
- > Provides advice on the R&E credit; transfer pricing; accounting methods; and insurance, banking, and other financial product issues.
- > Provided advice and guidance to the IRS Examination, Collection, and Criminal Investigation Divisions, as well as to the IRS Service Center Directors and the Service's Taxpayer Advocates.

**Industry involvement**

- > Chicago Tax Club
- > American Bar Association, Tax Section

**Education**

Franklin Pierce Law Center - Concord, NH  
Juris Doctor

Colby College - Waterville, ME  
Bachelor of Arts