



Therese, M. Nelson, CPA

Partner

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Terry Nelson is a Partner with the Estate and Trust Group of Baker Tilly Virchow Krause, LLP, and has been with the firm since 1999. Terry's prior experience includes 13 years of public accounting. She specializes in wealth transfer planning, trust compliance and administration, and tax planning and compliance for high net worth individuals.

Specific experience

- > Wealth transfer planning through lifetime and testamentary transfers.
- > Tax planning and compliance for high net worth individuals.
- > Trust and estate administration.
- > Charitable giving planning.
- > Family limited partnerships.

Education

Augustana College - Sioux Falls
Bachelor of Arts in Accounting and Business Administration