



David P. Bauer, CPA

Partner

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David Bauer, Partner with Baker Tilly Virchow Krause, LLP, has been with the firm since 1997. His focus is on assisting clients with maximizing their wealth through merger and acquisition services, capital structuring assistance and performance improvement.

Specific Experience

- > Business advisory services: consulting with business owners on overall business direction, improvement, and implementation.
- > Mergers and acquisitions: assisting with the acquisition or divestiture of companies, divisions, and product lines.
- > Valuation and structuring assistance: assisting clients with determination of value and structure of offers including tax ramifications for both the buyer and seller.
- > Negotiation support: playing a lead or support role in negotiations with buyers, sellers, and financial partners.
- > Due diligence support: assisting clients with evaluating risks and opportunities associated with a pending transaction.
- > Capital procurement: consulting with clients regarding capital structure and the sourcing of capital.
- > Loan restructuring: worked for 10 years in the commercial lending area of two large regional banks prior to joining Baker Tilly.

Industry Involvement

- > American Institute of Certified Public Accountants
- > Wisconsin Institute of Certified Public Accountants
- > Financial Industry Regulatory Authority (FINRA) - Series 7 and 63 securities licenses

Education

University of Wisconsin - Madison
Bachelor of Business Administration in Finance and Accounting
Master of Business Administration in Finance