

**Anthony J. Berndt, CPA, MST, PFS***Partner***414 777 5454****Anthony.Berndt@bakertilly.com**

Tony Berndt, Partner, has been with Baker Tilly Virchow Krause, LLP since 2000. He has been in public accounting since 1991. He has extensive experience in providing tax, benefit, investment, retirement, insurance, succession, and goal integration counseling to businesses, corporate executives, individual clients, and large employee groups. Prior to joining Baker Tilly, Tony was the leader of the personal financial counseling practice for the Milwaukee office of one of the nation's largest professional services firms. Tony also served as a national instructor for that firm.

**Specific Experience**

- > Works closely with business owners to provide solutions for complex business issues.
- > Offers consulting services that provide strategic and innovative investment solutions for clients.
- > Specializes in helping individuals and businesses accomplish their financial goals.
- > Develops and implements income tax planning strategies for individuals and businesses.

**Industry Involvement**

- > Tony is a frequent national speaker on tax planning and goal and team integration. In addition, Tony frequently appears on television and in newspapers and magazines discussing tax and financial planning topics.
- > American Institute of Certified Public Accountants (AICPA)
- > Wisconsin Institute of Certified Public Accountants (WICPA)

**Education**

Marquette University  
Bachelor of Business Administration in Accounting

University of Wisconsin - Milwaukee  
Master of Science in Taxation



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**Education (cont.)**

Registered Investment Advisor, Series 65

Personal Financial Specialist