

**Laurie K. Steger, CPA, MST**

Partner

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Laurie Steger, Partner with Baker Tilly Virchow Krause, LLP, has been with the firm since 1989 and has been performing tax consulting since 1985. She specializes and has extensive experience in tax compliance and consulting for closely-held business entities, individuals, estates and trusts.

Specific Experience

- > Coordinates tax compliance services and tax strategies for clients.
- > Works closely with business owners to provide solutions for complex business issues including business formations, reorganizations, and liquidations.
- > Develops and implements estate and retirement planning strategies.
- > Provides entity choice analysis and planning for closely-held business entities.
- > Works with businesses to develop and implement business succession plans.
- > Works with numerous high net worth individuals on personal tax planning.
- > Represents clients before the Internal Revenue Service and various state taxing authorities.
- > Served as Regional Tax Leader for the Southeastern Region of Baker Tilly Virchow Krause, LLP.
- > Served as a Member of the Tax Services Committee for the firm and chaired the firm's Tax Quality Assurance sub-committee.

Industry Involvement

- > American Institute of Certified Public Accountants
- > Wisconsin Institute of Certified Public Accounts

Education

University of Wisconsin - Whitewater
Bachelor of Business Administration in Accounting



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Education (cont.)

University of Wisconsin - Milwaukee
Master of Science in Taxation